 Probate, Trusts, and Estates

Resource Guide

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| ­­­­­­­­  **Statutes & Codes**  Oregon Revised Statutes – Probate <https://oregon.public.law/search?term=probate>  **Oregon’s Real Estates CodeBook** / Oregon State Bar Legal Publications, 2015.  **Probate Code Updates** / [Oregon Estate Planning & Administration Section Newsletter](https://estateplanning.osbar.org/files/2019/11/Est_2019Oct.pdf)  **PRACTICE ESSENTIALS**  **Administering Oregon Estates,** Oregon State Bar. Continuing Legal Education, 2012  **Administering Trusts in Oregon,** Stephen E. Kantor, and Others /Oregon State Bar. Continuing Legal Education, 2018.  **Planning an Estate: A Guide Book of Principles and Techniques,** Frederick M. Sembler **/** Thomson Reuters, 2015.  [**Oregon probate and uniform trust codebook: 2021 edition**](https://www.librarything.com/work/21726732/book/155142297), Lorraine R. Jacobs / Oregon State Bar. Legal Publications, 2021. | **Treatises**  **Online Resources**  **Linn County Probate Courts,** <https://www.courts.oregon.gov/courts/linn/programs-services/Pages/CivilProbateGuardianship.aspx>  **Instructions for Filing Small Estate Affidavits**/ Oregon Judicial Department  <https://www.courts.oregon.gov/courts/lincoln/help/Pages/probate.aspx>  **Probate Records Search** / Oregon Secretary of State <https://sos.oregon.gov/archives/Pages/records/aids-probate.aspx>  **Oregon Administrative Rules Title 12 – Probate Law** <https://oregon.public.law/statutes/ors_title_12> |
| **What is Probate?**  <https://www.osbar.org/public/legalinfo/1117_Probate.htm>  **Practice Guides**  **Oregon Estate Planning** / Diane Reis, James Publishing, 2015 (Texas Section).  **Texas Practice Guide: Probate** / Thomas M. Featherston, Jr., *et al.*, West, 2021-2022 (Texas Section).  **Texas Practice Guide: Wills, Trusts and Estate Planning** / Ronald R. Cresswell, *et al*., West, 2021-2022 (Texas Section).  **Texas Transaction Guide: Estate Planning (Vols. 7-9)**, Matthew Bender/Lexis, 2021 (Texas Section).  **Drafting Wills and Trust Agreements: Drafting Techniques and Scenarios for Estate Planners** / Michael L.M. Jordan, West, 2012 (Call No. KF 728.3 .W55 2009). | **CLE Coursebooks**  **Administering Oregon Estates**, Oregon State Bar. Continuing Legal Education, 2012.  **Advanced Estate Planning,** Oregon State Bar. Continuing Legal Education, 2019.  [**Basic estate planning for Oregon taxable estates**](https://www.librarything.com/work/24180388/book/178295117) Oregon State Bar. Continuing Legal Education, 2019.  **Estate Planning & Probate 101**, State Bar of Texas (CLE - Section P). Coverage: 2010, 2012.  **Intermediate Estate Planning & Probate Course**, State Bar of Texas (CLE - Section P). Coverage: 2012-2016.  (CLE  **Forms**  Oregon Jurisprudence Pleadings & Practice Forms, 2d, Vol 25A - Trusts, Vol 24 - Wills, West, 2007.  West’s Legal Forms: Estate Planning (Vols. 16-18) / West, 1996 (with 2002 supplement) |